



April 26, 2023

**Re: Annual Delivery/Material Changes/Privacy Policy**

Dear Client:

The Wealth Consulting Group, LLC is required to notify you annually, or when there are any material changes to our Wrap Fee Brochure and Form ADV Part 2A, also known as the Firm Brochure.

These Brochures provide information about our firm, including a description of our programs, fees, conflicts of interest, and other business activities. In addition, we are required to send clients a copy of our Privacy Policy. Please note that we do not share information with any parties unless disclosed to you on this notice.

You can find our most recent Form ADV Part 2A, Wrap Brochure Appendix, and our Privacy Policy on our website: <https://www.wealthcg.com/disclosures>.

Since our last Brochure, we have several material changes to our Firm Brochure:

- Item 4 “Advisory Business” was updated to reflect our assets under management as of December 31, 2022, minimum account requirements, and additional disclosures.
- Item 5 “Fees” was updated to reflect additional fee information and the minimum account values.
- Item 8 “Methods of Analysis, Risk of Loss” was updated with more investment risks.
- Item 4 “Advisory Business” and Item 12 “Brokerage Practices” each updated to reflect the addition of Fidelity Brokerage Services, LLC as a custodian.
- Item 12 “Brokerage Practices” has been updated to reflect additional services offered to WCG by our custodian.
- Item 13 “Review of Accounts” has been updated to reflect additional information on the account review process.
- Item 14 “Other Compensation Received” has been updated to reflect additional benefits and disclosures associated with receiving compensation.
- We deleted Item 19 and inserted the information into Item 17 “Voting Securities” and Item 12 “Brokerage Practices.”

Since our last Wrap Fee Brochure, we also made several material changes:

- Item 4 “Services, Fees and Compensation” is updated to reflect more information on our fees and services and the addition of Fidelity Brokerage Services, LLC as a custodian.
- Item 6 “Account Requirements and Client Types” is updated to reflect the minimum account requirements.
- Item 7 “Portfolio Manager Selection and Evaluation” is updated to reflect our assets under management as of December 31, 2022, and our minimum account requirements.
- Item 11 “Additional Information” is updated to reflect more information regarding the “Review of Accounts”, “Other Compensation”, “Custody” and “Brokerage Practices” sub-sections.

If you would like the WCG’s Form ADV Part 2A or the Wrap Fee Brochure mailed to you, please reach out to [Compliance@wealthcg.com](mailto:Compliance@wealthcg.com) or call 702-263-1919.

Additional information about The Wealth Consulting Group, LLC and our investment advisors, as well as the Form ADV Part 2A, Wrap Fee Brochure and Customer Relationship Summary, are available on the Internet at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Thank you for your business, and you are welcome to contact us with any questions.

Sincerely yours,

*Rosemary Richard*

Rosemary Richard  
Chief Compliance Officer